

<b>UNITED STATES BANKRUPTCY COURT  DISTRICT OF NEW JERSEY</b>	
<b>GENOVA BURNS LLC</b> Daniel M. Stolz, Esq. Donald W. Clarke, Esq. Gregory S. Kinoian, Esq. dstolz@genovaburns.com dclarke@genovaburns.com <a href="mailto:gtkinoian@genovaburns.com">gtkinoian@genovaburns.com</a> 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Tel: (973) 467-2700 Fax: (973) 467-8126 <i>Proposed Local Counsel for the Official  Committee of Talc Claimants</i>	<b>BROWN RUDNICK LLP</b> David J. Molton, Esq. Michael S. Winograd, Esq. Susan Sieger-Grimm, Esq. Kenneth J. Aulet, Esq. dmolton@brownrudnick.com mwinograd@brownrudnick.com ssieger-grimm@brownrudnick.com <a href="mailto:kaulet@brownrudnick.com">kaulet@brownrudnick.com</a> Seven Times Square New York, NY 10036 Tel: (212) 209-4800 Fax: (212) 209-4801 And- Jeffrey L. Jonas, Esq. Sunni P. Beville, Esq. Eric R. Goodman, Esq. jjonas@brownrudnick.com <a href="mailto:sbeville@brownrudnick.com">sbeville@brownrudnick.com</a> egoodman@brownrudnick.com One Financial Center Boston, MA 02111 Tel: (617) 856-8200 Fax: (617) 856-8201 <i>Proposed Co-Counsel for the  Official Committee of Talc Claimants</i>
<b>OTTERBOURG PC</b> Melanie L. Cyganowski, Esq. Adam C. Silverstein, Esq. mcyganowski@otterbourg.com asilverstein@otterbourg.com 230 Park Avenue New York, NY 10169 Tel: (212) 905-3628 Fax: (212) 682-6104 <i>Proposed Co-Counsel for the Official  Committee of Talc Claimants</i>	<b>MASSEY &amp; GAIL LLP</b> Jonathan S. Massey, Esq. Rachel S. Morse, Esq. jmassey@masseygail.com <a href="mailto:rmorse@masseygail.com">rmorse@masseygail.com</a> 1000 Maine Ave. SW, Suite 450 Washington, DC 20024 Tel: (202) 652-4511 Fax: (312) 379-0467 <i>Proposed Co-Counsel for the Official Committee  of Talc Claimants</i>
In re: LTL MANAGEMENT, LLC, <sup>1</sup>  Debtor.	Chapter 11  Case No.: 23-12825 (MBK)  Honorable Michael B. Kaplan

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**CERTIFICATION IN SUPPORT OF APPLICATION FOR RETENTION OF  
PROFESSIONAL, OTTERBOURG P.C., EFFECTIVE AS OF APRIL 14, 2023**

I, Melanie L. Cyganowski, being of full age, certify as follows:

1. I am seeking authorization on behalf of Otterbourg P.C. ("Otterbourg") to be retained as co-counsel to the Official Committee of Talc Claimants (the "Committee") for LTL Management LLC (the "Debtor") in the above-captioned case ("Case"), effective as of April 14, 2023, the date on which the Committee selected Otterbourg to serve as its co-counsel and the date on which Otterbourg commenced providing legal services to the Committee.

2. My professional credentials include: I am an attorney at law in good standing of the bar of the State of New York and am admitted to practice in, among other courts, the courts of the State of New York, the United States Supreme Court, the Courts of Appeals for the Second and Third Circuits, and the United States District Courts for the Eastern District of New York and Southern District of New York. I am the former Chief United States Bankruptcy Judge for the Eastern District of New York. An order for my admission *pro hac vice* was entered by the Court on November 30, 2021 in the Debtor's first bankruptcy case commenced on October 14, 2021, Case No. 21-30589 ("LTL I") [LTL I, Dkt. No. 572], and has since been reauthorized in this case [Dkt. No. 342].

3. I am a Member of the law firm of Otterbourg, which maintains an office at 230 Park Avenue, New York, New York 10169-0075.

4. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

Subject to the Court's approval, and in accordance with section 330(a) of the Bankruptcy Code and any orders of the Court, Otterbourg will charge for its legal services as co-counsel to the Committee on an hourly basis in accordance with its ordinary and customary hourly rates in effect

on the date such services are rendered, and for its actual, reasonable and necessary out-of-pocket disbursements incurred in connection therewith. The current hourly rates of Otterbourg professionals are in the following ranges:

<b>Professional</b>	<b>Rate Per Hour</b>
Members / Of Counsel	\$710 – \$1,620
Associates	\$325 – \$905
Paralegals	\$380

The hourly rates set forth above are Otterbourg's general hourly rates for work of this nature and are consistent with the customary compensation charged by comparably skilled attorneys at Otterbourg in similar matters, including non-bankruptcy matters. In the normal course of its business, Otterbourg revises its billing rates on an annual basis<sup>2</sup>.

Otterbourg has advised the Committee that it intends to apply to the Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Rules, any orders establishing procedures for monthly compensation and reimbursement of expenses of professionals, and further orders of the Court. Otterbourg will maintain detailed records of fees and expenses incurred in connection with the rendering of the professional services described above, in accordance with applicable rules and guidelines.

Otterbourg has advised the Committee that it intends to seek compensation for all time and expenses associated with the preparation of this application to retain Otterbourg and related

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<sup>2</sup> Pursuant to its ordinary practice, Otterbourg generally revises its rates as of October 1st of each year. At least ten (10) days before implementing any increases in Otterbourg's rates for professionals in this Case, Otterbourg shall file a supplemental affidavit with the Court explaining the basis for the rate increases in accordance with section 330 of the Bankruptcy Code. All parties in interest, including the U.S. Trustee, retain all rights to object to any rate increase on all grounds, including the reasonableness standard provided for in section 330 of the Bankruptcy Code..

documents, and the preparation of monthly, interim and final fee applications for Otterbourg. It will not bill for the defense of any fee applications, unless otherwise permitted by an order of the Court. Otterbourg will bill any non-working travel time at 50% of the actual time incurred.

In addition, Otterbourg requests that it be reimbursed for any actual and necessary expenses incurred in representing the Committee, including, but not limited to, business meals, photocopies, courier service, computer-assisted research, docket and court filing fees, mail and express mail charges, messenger charges, document processing, telecommunications, travel, court reporting charges, and any other non-ordinary overhead expense such as overtime for secretarial personnel and other staff and any other incidental costs advanced by Otterbourg specifically for the representation of the Committee, in a manner and at rates consistent with charges made generally to Otterbourg's other clients. Photocopies and similar copies will be billed at a reduced rate of \$0.10 per page.

Otterbourg has not agreed to share: (a) any compensation it may receive with another party or person, other than with the Members, Of Counsel, and associates of Otterbourg; or (b) any compensation another person or party has received or may receive in connection with this Case. Otterbourg has not received a retainer in connection with this Case.

☐ Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.

5. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

☐ None

☒ Describe connection:

In preparing this Certification, an attorney working under my supervision caused the implementation of certain procedures developed by Otterbourg to ensure full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules (collectively, the “Statutory Authority”). Pursuant to the Statutory Authority, to identify the parties relevant to this Certification and to ascertain Otterbourg’s connections to certain parties, the Otterbourg attorney caused to be performed an examination and comparison of the known names included in the following categories of entities who may be parties in interest (collectively, the “Potentially Interested Parties”) in this Case, including:

- (a) Members of the Committee;
- (b) The Debtor, direct equity, non-debtor affiliates, and direct non-debtor subsidiary;
- (c) Managers and officers of the Debtor;
- (d) Alleged major current business affiliations of the Debtor’s Managers;
- (e) Depository and disbursement bank;
- (f) Alleged major sureties;
- (g) Alleged parties to the Debtor’s material contracts;
- (h) Alleged significant co-defendants in talc-related litigation;
- (i) The Debtor’s proposed professionals and claims agent;
- (j) The Debtor’s proposed significant ordinary course professionals, consultants and service providers;
- (k) Known professionals for certain non-debtor parties in interest;
- (l) Proposed Future Claimants’ Representative and her proposed professional;
- (m) Alleged material potentially indemnified parties;
- (n) Alleged parties who have entered into plan support agreements;
- (o) Law firms with significant representations of talc claimants;

- (p) Alleged key parties in *Imerys Talc America, Inc.* and *Cyprus Mines Corp.* chapter 11 cases;
- (q) The Debtor's alleged insurers;
- (r) Alleged potential parties in Canadian Proceeding;
- (s) Alleged States/Federal District with consumer protection investigations/actions;
- (t) Office of the United States Trustee for Region 3 – District of New Jersey;
- (u) The Bankruptcy Judges for the District of New Jersey;
- (v) Alleged retailers and indemnified parties; and
- (w) Alleged top 30 law firms with the most significant representations of talc claimants

A copy of the list of the Potentially Interested Parties searched by Otterbourg is attached hereto as

**Schedule 1.**

An attorney working under my supervision then caused a comparison of each of the Potentially Interested Parties to the names that Otterbourg has compiled into a computerized master client database, comprised of the names of current or former clients (the “Clients”), and the names of the parties that were related to or adverse to the Clients (the “Client Database”).

A list of the Clients that are Potentially Interested Parties (the “Client Data List”) is attached as **Schedule 2**. An inquiry was made, where appropriate, of the respective Otterbourg personnel responsible for the current or former matters to verify that Otterbourg does not represent or hold an interest adverse to the interests of the Debtor's estate with respect to any entity on the Client Data List in connection with the Debtor or this Case. In addition, a determination was made as to whether any of the entities on the Client Data List were former, rather than current, Clients.

I have reviewed the Client Data List, and have ascertained, to the best of my knowledge, that neither I nor any Member, “of counsel” or associate of Otterbourg currently represents

professionally or is associated with the Debtor, its creditors or any other Potentially Interested Parties, except to the extent set forth below and in Schedule 2.

Bank of America, N.A. (“BOA”) is a current client of Otterbourg. BOA is not a creditor of the Debtor. In the *Declaration of John K. Kim in Support of First Day Pleadings* (the “First Day Declaration”) [Dkt. No. 4], the Debtor states that it maintains a bank account at BOA in Charlotte, North Carolina. I understand from the First Day Declaration that the Debtor intends to direct all payments and other funds received by the Debtor into the BOA bank account, and for that bank account to serve as the Debtor’s disbursement account. Otterbourg has not, does not and will not represent BOA in any matters related to this Case or to the Debtor. The attorneys at Otterbourg that provide services to BOA are not part of Otterbourg’s bankruptcy department.

Further, with respect to the Client Data List, Otterbourg formerly represented an ad hoc group of certain talc claimants (the “Ad Hoc Group”), consisting of nine members of the official committee of talc claimants appointed in LTL I (the “TCC”): Alishia Landrum (represented by Beasley Allen Law Firm); Rebecca Love (represented by Ashcraft & Gerel, LLP); Blue Cross Blue Shield of Massachusetts; Tonya Whetsel (represented by Karst von Oiste LLP); Kristie Doyle (represented by Kazan, McClain, Satterley & Greenwood PLC); William A. Henry (represented by Levin Papantonio Rafferty); Randy Derouen (represented by Levy Konigsberg LLP); April Fair (represented by Robinson Calcagnie, Inc.); and Patricia Cook (represented by Weitz & Luxenberg, P.C.). As co-counsel to the Ad Hoc Group, the following documents were filed on behalf of the Ad Hoc Group: (i) an informational brief; (ii) an omnibus objection to the first day relief requested by the Debtor; and (iii) an objection to the Debtor’s motion to seal certain exhibits related to the Debtor’s complaint for injunctive relief. [Dkt. Nos. 79, 103; Adv. Pro. No. 23-01092, at Dkt. No. 27]. Upon the Committee’s selection of Otterbourg as co-counsel in this Case on April 14, 2023,

Otterbourg immediately ceased its representation of the Ad Hoc Group. After the conclusion of its representation of the Ad Hoc Group, Otterbourg promptly commenced providing legal services to the Committee in this Case. Otterbourg received no retainer from or on behalf of the Ad Hoc Group for its services in connection with this Case.

Further, with respect to the Client Data List, Otterbourg formerly represented the Plaintiffs' Steering Committee (the "PSC") in the multi-district litigation of *In re: Johnson & Johnson Talcum Powder Products Marketing, Sales Practices and Products Liability Multi-District Litigation* (MDL No. 2738) pending before the United States District Court for the District of New Jersey. The PSC was appointed on December 6, 2016, years prior to the commencement of LTL I (and this Case). Otterbourg was initially retained to represent the PSC in LTL I.<sup>3</sup> By Order, entered on November 8, 2021, the United States Bankruptcy Court for the Western District of North Carolina approved the formation of the TCC, comprised of 11 members. [LTL I, Dkt. No. 355]. Following the appointment of that committee, Otterbourg was selected to serve as TCC's co-counsel and Otterbourg immediately ceased its representation of the PSC.

On December 23, 2021, the US Trustee reconstituted and amended the composition of the statutory committee into two official committees: Official Committee of Talc Claimants I ("TCC I") and Official Committee of Talc Claimants II ("TCC II"). TCC I was comprised of 9 members, of which 7 members were appointed to the originally appointed statutory committee and 2 members were newly appointed members. Effective April 12, 2022, the originally appointed statutory committee (*i.e.*, the TCC) was reinstated and Otterbourg was selected to serve as its co-

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<sup>3</sup> Otterbourg and the Beasley Allen Law Firm ("Beasley Allen"), one of the co-chairs of the PSC, entered into a retention agreement (the "Retention Agreement"). Shortly thereafter, on October 17, 2021, the PSC agreed to (a) retain Otterbourg as its counsel in LTL I, (b) assume the Retention Agreement, and (c) pay the fees and expenses required by the Retention Agreement. The total amount of fees received in connection with Otterbourg's representation of the PSC in LTL I was less than 1% of Otterbourg's gross revenue (based upon 2021/2022 gross numbers).



counsel in LTL I. On April 4, 2023, the Court entered its *Order (I) Dismissing Debtor's Chapter 11 Case Pursuant to 11 U.S.C. § 1112(b); (II) Establishing Procedures With Respect to Requests for Compensation; and (III) Granting Related Relief* (the "Dismissal Order") [LTL I, Dkt. No. 3938]. On April 4, 2023, LTL Management LLC (as the debtor in LTL I) filed its *Notice of Debtor's Intent Regarding Appeals* [LTL I, Dkt. No. 3939] confirming that it would not pursue the Appeals (as defined in the Dismissal Order), thereby resulting in the automatic dissolution of the TCC pursuant to the terms of the Dismissal Order<sup>4</sup>.

In accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Retained Professionals*, dated December 9, 2021 (as modified by the Court's *Order Modifying Order Establishing Procedures for Interim Compensation and Reimbursement of Retained Professionals*, dated December 17, 2021) [LTL I, Dkt. Nos. 761, 870], and the *Order Appointing an Independent Fee Examiner and Establishing Procedures*, dated March 31, 2022 [LTL I, Dkt. No. 1922], Otterbourg submitted and filed monthly statements and applications for allowance of compensation and reimbursement of expenses in LTL I.

As of the Court's entry of the Dismissal Order on April 4, 2023, Otterbourg was owed \$752,734.54 for services rendered and expenses incurred in representing the TCC as its co-counsel in LTL I (the "Pre-Petition Balance"). On April 26, 2023, the Debtor filed a motion seeking the entry of an order authorizing it to satisfy its obligations under the Dismissal Order, including the final allowance of professional fees and expenses and the payment of such allowed fees and expenses (the "Obligations Motion"). [Dkt. No. 319]. Pending entry of an order approving the Obligations Motion, Otterbourg anticipates that the allowed amount of the Pre-Petition Balance

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<sup>4</sup> Under the terms of the Dismissal Order, the TCC remained in existence after the date of dismissal for the sole limited purpose of allowing the TCC to pursue or defend any Appeals (as defined in the Dismissal Order) with its Retained Professionals (as defined in the Dismissal Order and which included Otterbourg as co-counsel to the TCC) authorized to continue to perform services on the TCC's behalf.

will be paid in connection with LTL I.

Otterbourg has represented, currently represents, and may in the future represent certain parties-in-interest or potential parties-in-interest in this Case in other matters *unrelated* to the Debtor, this Case, or such entities' claims against the Debtor.

Otterbourg may have worked with professionals (*e.g.*, as co-counsel or adversaries) in other cases where those professionals represent Potentially Interested Parties in the case and may have represented official or informal committees in which the individual members may have an interest in this Case. Otterbourg also may represent financial institutions that may have been or are currently lenders to a Potential Party in Interest. As noted, however, Otterbourg has not and will not represent any clients in connection with this Case except for the Committee.

As a matter of disclosure, on June 14, 2022, the United States District Court for the Southern District of New York entered an order appointing me (Melanie L. Cyganowski) as the Receiver for StraightPath Venture Partners LLC, StraightPath Management LLC, SP Ventures Fund LLC, SP Ventures Fund 2 LLC, SP Ventures Fund 3 LLC, SP Ventures Fund 4 LLC, SP Ventures 5 LLC, SP Ventures 6 LLC, SP Ventures 7 LLC, SP Ventures 8 LLC, and SP Ventures 9 LLC (collectively, the "SP Receivership Entities") in an action (the "SEC Action") commenced by the Securities and Exchange Commission, styled *Securities and Exchange Commission v. StraightPath Venture Partners LLC, et al.*, Case No. 1:22-cv-03897-LAK. To assist in the discharge of my duties as Receiver for the SP Receivership Entities, a motion was filed in the SEC Action for the entry of an order approving the retention of Berkeley Research Group, LLC ("BRG") as tax advisor to the Receiver, effective as of August 12, 2022. On September 7, 2022, an order was entered in the SEC Action approving that motion. In connection with the Debtor's first bankruptcy case, this Court entered an order authorizing Randi S. Ellis, the Legal

Representative for Future Talc Claimants, to retain BRG to provide expert consulting services and analysis of talc claim liability, effective as of July 1, 2022. [LTL I, Dkt. No. 2801]. According to the Debtor's *List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* filed in this Case on April 17, 2023 [Dkt. No. 207-1], BRG is identified as an alleged unsecured creditor.

In addition, it is possible that certain of the Members, "of counsel" and associates of Otterbourg and such persons' relatives may have familial or personal relationships, as well as business, contractual, or economic relationships, with officers, directors, and/or shareholders or creditors of the Debtor, competitors of the Debtor, other professionals engaged in this Case and/or other parties in interest in this Case. I have not been made aware of any material relationships with any such individual, except as follows:

- (x) According to the resolutions (the "Resolutions") adopted on April 2, 2023 by the Debtor's board of managers (the "Board"), a copy of which is attached as Exhibit A to the Debtor's chapter 11 bankruptcy petition filed in this Case [Dkt. No. 1], the Board has authorized the Debtor's retention of certain law firms, including, for example, Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden"), in connection with this Case. Otterbourg discloses that a Member of the Firm of Otterbourg has a spouse that is a Partner at Skadden. It is my understanding that the spouse at Skadden is not involved in this Case. Moreover, the relevant Otterbourg attorney has not and will not be involved in this Case in any way and has not and will not have access to the electronic files maintained by Otterbourg relating to its proposed retention by the Committee in this Case.

I am not related to and, to the best of my knowledge, no other attorney at Otterbourg is related to (a) any United States Bankruptcy Judge for the District of New Jersey or (b) the United States Trustee for Region 3, or any person employed in the office of the United States Trustee for Region 3.

If and to the extent Otterbourg has a conflict with respect to a particular client or matter, it is the Committee and Otterbourg's understanding that the Committee will utilize, subject to the

Court's approval, other counsel to represent the Committee's interest with respect to such client or matter.

For the reasons stated herein, based on the conflicts search conducted to date and described here, to the best of my knowledge Otterbourg is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code and as used in section 328(c) of the Bankruptcy Code, and does not have an interest materially adverse to the interests of the Debtor's estate or any class of creditors or equity holders of the Debtor.

Otterbourg will promptly disclose and file a supplemental certification if any information is subsequently discovered that is pertinent to the statements and disclosures made herein.

6. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:

- ☐ None
- ☒ Describe connection:

See paragraph 5 above and Schedule 2 attached hereto.

7. To the best of my knowledge, my firm, its members, shareholders, partners, associates, officers and/or employees and I (check all that apply):

- ☒ do not hold an adverse interest to the estate.
- ☒ do not represent an adverse interest to the estate.
- ☒ are disinterested under 11 U.S.C. § 101(14).
- ☐ do not represent or hold any interest adverse to the debtor or the estate with respect to the matter for which I will be retained under 11 U.S.C. § 327(e).

☐ Other. Explain: \_\_\_\_\_

8. Description of Protocols to Avoid Unnecessary Duplication of Services:

In light of the size of this Case and scope of related litigation, the Committee determined it was in the talc claimants' best interest to retain multiple law firms. Each of the firms the Committee has proposed to retain serves a distinct purpose from the others:

- a. Brown Rudnick LLP serves as lead bankruptcy counsel, providing a deep bench of attorneys with core bankruptcy, bankruptcy litigation and mass tort bankruptcy experience.
- b. Otterbourg serves as lead mass tort/litigation counsel and special bankruptcy counsel, providing the unique perspective of a former bankruptcy chief judge and expertise in preliminary injunction and district court litigation.
- c. Massey & Gail LLP serves as special counsel, providing unparalleled mass tort and other complex case experience before trial and appellate courts, including the United States Supreme Court.
- d. Genova Burns LLC serves as local counsel, one of the few New Jersey firms with appropriate experience that is without conflicts in this Case.
- e. MoloLamken LLP serves as the Committee's special counsel for appeals. MoloLamken is a preeminent appellate firm with substantial experience before the highest courts in the country, as well as before the Third Circuit Court of Appeals in LTL I.

Additionally, co-counsel to the Committee has instituted the following multi-step system for efficiency purposes and in order to avoid unnecessary duplication of services:

- a. First, a small group of senior partners confer to determine strategy in consultation with Committee members and their designated representatives.
- b. Next, one firm is assigned primary responsibility for a task.
- c. Once a task has been preliminarily completed, it is reviewed by the other firms, allowing the firm to whom the task is assigned to benefit from the extensive knowledge and varying perspectives of co-counsel.
- d. Once co-counsel have signed off on a particular task, it is circulated to the Committee for review and comment.

Otterbourg believes that the above protocol is consistent with effective management of assignments in a mega bankruptcy case as well as how such matters are handled by large law firms such as those sought to be retained by the Debtor and its affiliates in other bankruptcy cases.

I certify under penalty of perjury that the above information is true.

Date: May 2, 2023

/s/ Melanie L. Cyganowski  
Melanie L. Cyganowski

**Schedule 1**

Potentially Interested Parties

**Debtor**

LTL Management LLC

**Direct Equity Owner of Debtor**

Johnson & Johnson Holdco (NA) Inc.

**Debtor's Direct Non-Debtor Subsidiary**

Royalty A&M LLC

**Other Non-Debtor Affiliates**

3Dintegrated ApS

ABD Holding Company, Inc.

ABIOMED R&D, Inc.

ABIOMED, Inc.

Acclarent, Inc.

Actelion Ltd

Actelion Pharmaceuticals Ltd

Actelion Pharmaceuticals Trading  
(Shanghai) Co., Ltd.

Actelion Pharmaceuticals US, Inc.

Actelion Treasury Unlimited Company

Albany Street LLC

ALZA Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices  
Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

AMO International Holdings  
Unlimited Company

AMO Ireland

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing USA, LLC

AMO Netherlands BV

AMO Nominee Holdings, LLC

AMO Norway AS

AMO Puerto Rico Manufacturing, Inc.

AMO Sales and Service, Inc.

AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC

AMO Switzerland GmbH

AMO United Kingdom, Ltd.

AMO Uppsala AB

Anakuria Therapeutics, Inc.

AorTx, Inc.

Apsis SAS

Aragon Pharmaceuticals, Inc.

Asia Pacific Holdings, LLC

Atrionix, Inc.

AUB Holdings LLC

Auris Health, Inc.

Backsvalan 6 Handelsbolag

Beijing Dabao Cosmetics Co., Ltd.

BeneVir BioPharm, Inc.

Berna Rhein B.V.

BioMedical Enterprises, Inc.

Biosense Webster (Israel) Ltd.

Biosense Webster, Inc.

Breeth, Inc.

C Consumer Products Denmark ApS

Carlo Erba OTC S.r.l.

Centocor Biologics, LLC

Centocor Research & Development, Inc.

Cerenovus, Inc.

ChromaGenics B.V.

Ci:z. Labo Co., Ltd.

Cilag AG

Cilag GmbH International

Cilag Holding AG

Cilag Holding Treasury Unlimited Company

Cilag-Biotech, S.L.

Coherex Medical, Inc.

ColBar LifeScience Ltd.

Consumer Test Entity

Cordis de Mexico, S.A. de C.V.

Corimmun GmbH

CoTherix Inc.

CRES Holdings, Inc.

CrossRoads Extremity Systems, LLC

CSATS, Inc.

Debs-Vogue Corporation

(Proprietary) Limited

DePuy Hellas SA

DePuy International Limited

DePuy Ireland Unlimited Company



DePuy Mexico, S.A. de C.V.  
DePuy Mitek, LLC  
DePuy Orthopaedics, Inc.  
DePuy Products, Inc.  
DePuy Spine, LLC  
DePuy Synthes Institute, LLC  
DePuy Synthes Products, Inc.  
DePuy Synthes Sales, Inc.  
DePuy Synthes, Inc.  
Dutch Holding LLC  
ECL7, LLC  
EES Holdings de Mexico,  
S. de R.L. de C.V.  
EES, S.A. de C.V.  
EIT Emerging Implant Technologies GmbH  
Ethicon Endo-Surgery (Europe) GmbH  
Ethicon Endo-Surgery, Inc.  
Ethicon Endo-Surgery, LLC  
Ethicon LLC  
Ethicon Sarl  
Ethicon US, LLC  
Ethicon Women's Health & Urology Sarl  
Ethicon, Inc.  
Ethnor (Proprietary) Limited  
Ethnor del Istmo S.A.  
Ethnor Farmaceutica, S.A.  
Finsbury (Development) Limited  
Finsbury (Instruments) Limited  
Finsbury Medical Limited  
Finsbury Orthopaedics International Limited  
Finsbury Orthopaedics Limited  
FMS Future Medical System SA  
GATT Technologies B.V.  
GH Biotech Holdings Limited  
Global Investment Participation B.V.  
GMED Healthcare BV  
Guangzhou Bioseal Biotech Co., Ltd.  
Hansen Medical Deutschland GmbH  
Hansen Medical International, Inc.  
Hansen Medical UK Limited  
Hansen Medical, Inc.  
Healthcare Services (Shanghai) Ltd.  
I.D. Acquisition Corp.  
Innomedic Gesellschaft fur innovative  
Medizintechnik und Informatik mbH  
J & J Company West Africa Limited

J&J Argentina S.A.  
J&J Pension Trustees Limited  
J&J Productos Medicos & Farmaceuticos  
del Peru S.A.  
J.C. General Services BV  
Janssen Biologics (Ireland) Limited  
Janssen Biologics B.V.  
Janssen BioPharma, LLC  
Janssen Biotech, Inc.  
Janssen Cilag Farmaceutica S.A.  
Janssen Cilag S.p.A.  
Janssen Cilag SPA  
Janssen Cilag, C.A.  
Janssen Development Finance Unlimited  
Company  
Janssen Egypt LLC  
Janssen Farmaceutica Portugal Lda  
Janssen France Treasury Unlimited  
Company  
Janssen Global Services, LLC  
Janssen Holding GmbH  
Janssen Inc.  
Janssen Irish Finance Unlimited Company  
Janssen Japan Treasury Unlimited Company  
Janssen Korea Ltd.  
Janssen Mexico Treasury Unlimited  
Company  
Janssen Oncology, Inc.  
Janssen Ortho LLC  
Janssen Pharmaceutica (Proprietary)  
Limited  
Janssen Pharmaceutica NV  
Janssen Pharmaceutica S.A.  
Janssen Pharmaceutical K.K.  
Janssen Pharmaceutical Sciences  
Unlimited Company  
Janssen Pharmaceutical Unlimited Company  
Janssen Pharmaceuticals, Inc.  
Janssen Products, LP  
Janssen R&D Ireland Unlimited Company  
Janssen Research & Development, LLC  
Janssen Sciences Ireland Unlimited  
Company  
Janssen Scientific Affairs, LLC  
Janssen Supply Group, LLC  
Janssen Vaccines & Prevention B.V.

Janssen Vaccines Corp.  
Janssen-Cilag  
Janssen-Cilag (New Zealand) Limited  
Janssen-Cilag A/S  
Janssen-Cilag AG  
Janssen-Cilag Aktiebolag  
Janssen-Cilag AS  
Janssen-Cilag B.V.  
Janssen-Cilag d.o.o. Beograd  
Janssen-Cilag de Mexico S. de R.L. de C.V.  
Janssen-Cilag Farmaceutica Lda.  
Janssen-Cilag Farmaceutica Ltda.  
Janssen-Cilag GmbH  
Janssen-Cilag International NV  
Janssen-Cilag Kft.  
Janssen-Cilag Limited  
Janssen-Cilag Manufacturing, LLC  
Janssen-Cilag NV  
Janssen-Cilag OY  
Janssen-Cilag Pharma GmbH  
Janssen-Cilag Pharmaceutical S.A.C.I.  
Janssen-Cilag Polska, Sp. z o.o.  
Janssen-Cilag Pty Ltd  
Janssen-Cilag S.A.  
Janssen-Cilag s.r.o.  
Janssen-Cilag, S.A.  
Janssen-Cilag, S.A. de C.V.  
Janssen-Pharma, S.L.  
J-C Health Care Ltd.  
Jevco Holding, Inc.  
JJ Surgical Vision Spain, S.L.  
JJC Acquisition Company B.V.  
JJHC, LLC  
JJSV Belgium BV  
JJSV Manufacturing Malaysia SDN. BHD.  
JJSV Norden AB  
JJSV Produtos Otricos Ltda.  
JNJ Global Business Services s.r.o.  
JNJ Holding EMEA B.V.  
JNJ International Investment LLC  
JNTL (APAC) HoldCo 2 LLC  
JNTL (APAC) HoldCo 3 Pte. Ltd.  
JNTL (APAC) HoldCo LLC  
JNTL (APAC) HoldCo Pte. Ltd.  
JNTL (Japan) HoldCo Inc.  
JNTL (Malaysia) Sdn. Bhd.

JNTL (Middle East) HoldCo LLC  
JNTL (Puerto Rico) HoldCo GmbH  
JNTL (Shanghai) Investment Co., Ltd.  
JNTL (Switzerland) HoldCo GmbH  
JNTL (Thailand) HoldCo LLC  
JNTL (UK) HoldCo Limited  
JNTL Consumer Health (Belgium) BV  
JNTL Consumer Health (Brazil) Ltda.  
JNTL Consumer Health  
(Czech Republic) s.r.o.  
JNTL Consumer Health  
(Dominican Republic), S.A.S.  
JNTL Consumer Health (Finland) Oy  
JNTL Consumer Health (France) SAS  
JNTL Consumer Health (Hungary) Kft  
JNTL Consumer Health (India)  
Private Limited  
JNTL Consumer Health  
(New Zealand) Limited  
JNTL Consumer Health (Norway) AS  
JNTL Consumer Health (Philippines) Inc.  
JNTL Consumer Health (Poland) sp. z o.o.  
JNTL Consumer Health (Portugal) Limitada  
JNTL Consumer Health (Services) LLC  
JNTL Consumer Health (Slovakia), s.r.o.  
JNTL Consumer Health (Spain), S.L.  
JNTL Consumer Health (Taiwan) Limited  
JNTL Consumer Health (Vietnam) Co. Ltd.  
JNTL Consumer Health General  
Services BV  
JNTL Consumer Health I (Ireland) Limited  
JNTL Consumer Health I  
(Switzerland) GmbH  
JNTL Consumer Health II  
(Switzerland) GmbH  
JNTL Consumer Health LLC  
JNTL Consumer Health Mexico,  
S. de R.L. de C.V.  
JNTL Consumer Health Middle  
East FZ-LLC  
JNTL HoldCo 2 LLC  
JNTL HoldCo 3 LLC  
JNTL HoldCo 4 LLC  
JNTL HoldCo 5 LLC  
JNTL HoldCo 6 LLC  
JNTL HoldCo 7 LLC

JNTL HoldCo 8 LLC  
JNTL HoldCo LLC  
JNTL Holdings 2, Inc.  
JNTL Holdings 3, Inc.  
JNTL Holdings B.V.  
JNTL Holdings, Inc.  
JNTL Ireland HoldCo 2 B.V.  
JNTL Netherlands HoldCo B.V.  
JNTL Turkey Tuketici Sagligi  
Limited Sirketi  
Johnson & Johnson  
Johnson & Johnson - Societa' Per Azioni  
Johnson & Johnson (Angola), Limitada  
Johnson & Johnson (Australia) Pty Ltd  
Johnson & Johnson (Canada) Inc.  
Johnson & Johnson (China) Investment Ltd.  
Johnson & Johnson (Ecuador) S.A.  
Johnson & Johnson (Egypt) S.A.E.  
Johnson & Johnson (Hong Kong) Limited  
Johnson & Johnson (Ireland) Limited  
Johnson & Johnson (Jamaica) Limited  
Johnson & Johnson (Kenya) Limited  
Johnson & Johnson (Middle East) Inc.  
Johnson & Johnson (Mozambique),  
Limitada  
Johnson & Johnson (Namibia)  
(Proprietary) Limited  
Johnson & Johnson (New Zealand) Limited  
Johnson & Johnson (Philippines), Inc.  
Johnson & Johnson (Private) Limited  
Johnson & Johnson (Singapore)  
Holdco LLC  
Johnson & Johnson (Thailand) Ltd.  
Johnson & Johnson (Trinidad) Limited  
Johnson & Johnson (Vietnam) Co., Ltd  
Johnson & Johnson AB  
Johnson & Johnson AG  
Johnson & Johnson Bulgaria EOOD  
Johnson & Johnson China Ltd.  
Johnson & Johnson Consumer  
(Hong Kong) Limited  
Johnson & Johnson Consumer  
(Thailand) Limited  
Johnson & Johnson Consumer B.V.  
Johnson & Johnson Consumer  
Holdings France

Johnson & Johnson Consumer Inc.  
Johnson & Johnson Consumer NV  
Johnson & Johnson Consumer  
Saudi Arabia Limited  
Johnson & Johnson Consumer Services  
EAME Ltd.  
Johnson & Johnson d.o.o.  
Johnson & Johnson de Argentina S.A.C. e. I.  
Johnson & Johnson de Chile S.A.  
Johnson & Johnson de Colombia S.A.  
Johnson & Johnson de Mexico, S.A. de C.V.  
Johnson & Johnson de Uruguay S.A.  
Johnson & Johnson de Venezuela, S.A.  
Johnson & Johnson del Ecuador, S.A.  
Johnson & Johnson Del Paraguay, S.A.  
Johnson & Johnson del Peru S.A.  
Johnson & Johnson do Brasil Industria E  
Comercio de Produtos Para Saude Ltda.  
Johnson & Johnson Dominicana, S.A.S.  
Johnson & Johnson Enterprise  
Innovation Inc.  
Johnson & Johnson European Treasury  
Unlimited Company  
Johnson & Johnson Finance Corporation  
Johnson & Johnson Finance Limited  
Johnson & Johnson Financial  
Services GmbH  
Johnson & Johnson for Export and  
Import LLC  
Johnson & Johnson Gateway, LLC  
Johnson & Johnson Gesellschaft m.b.H.  
Johnson & Johnson GmbH  
Johnson & Johnson GT, Sociedad Anonima  
Johnson & Johnson Guatemala, S.A.  
Johnson & Johnson Health and Wellness  
Solutions, Inc.  
Johnson & Johnson Health Care  
Systems Inc.  
Johnson & Johnson Hellas Commercial and  
Industrial S.A.  
Johnson & Johnson Hellas Consumer  
Products Commercial Societe Anonyme  
Johnson & Johnson Hemisferica S.A.  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Holding GmbH

Johnson & Johnson Holdings  
(Austria) GmbH  
Johnson & Johnson Inc.  
Johnson & Johnson Industrial Ltda.  
Johnson & Johnson Innovation - JJDC, Inc.  
Johnson & Johnson Innovation Limited  
Johnson & Johnson Innovation LLC  
Johnson & Johnson International  
Johnson & Johnson International  
(Singapore) Pte. Ltd.  
Johnson & Johnson International Financial  
Services Unlimited Company  
Johnson & Johnson Irish Finance  
Company Limited  
Johnson & Johnson K.K.  
Johnson & Johnson Kft.  
Johnson & Johnson Korea Selling &  
Distribution LLC  
Johnson & Johnson Korea, Ltd.  
Johnson & Johnson Limited  
Johnson & Johnson LLC  
Johnson & Johnson Luxembourg Finance  
Company Sarl  
Johnson & Johnson Management Limited  
Johnson & Johnson Medical (China) Ltd.  
Johnson & Johnson Medical  
(Proprietary) Ltd  
Johnson & Johnson Medical (Shanghai) Ltd.  
Johnson & Johnson Medical (Suzhou) Ltd.  
Johnson & Johnson Medical B.V.  
Johnson & Johnson Medical Devices  
&  
Diagnostics Group - Latin America,  
L.L.C.  
Johnson & Johnson Medical GmbH  
Johnson & Johnson Medical Greece  
Single Member S.A.  
Johnson & Johnson Medical Korea Ltd.  
Johnson & Johnson Medical Limited  
Johnson & Johnson Medical Mexico,  
S.A. de C.V.  
Johnson & Johnson Medical NV  
Johnson & Johnson Medical  
Products GmbH  
Johnson & Johnson Medical Pty Ltd  
Johnson & Johnson Medical S.A.

Johnson & Johnson Medical S.p.A.  
Johnson & Johnson Medical SAS  
Johnson & Johnson Medical  
Saudi Arabia Limited  
Johnson & Johnson Medical Taiwan Ltd.  
Johnson & Johnson Medical, S.C.S.  
Johnson & Johnson Medikal Sanayi ve  
Ticaret Limited Sirketi  
Johnson & Johnson MedTech  
(Thailand) Ltd.  
Johnson & Johnson Medtech  
Colombia S.A.S.  
Johnson & Johnson Middle East FZ-LLC  
Johnson & Johnson Morocco  
Societe Anonyme  
Johnson & Johnson Nordic AB  
Johnson & Johnson Pacific Pty Limited  
Johnson & Johnson Pakistan  
(Private) Limited  
Johnson & Johnson Panama, S.A.  
Johnson & Johnson Personal Care  
(Chile) S.A.  
Johnson & Johnson Pharmaceutical Ltd.  
Johnson & Johnson Poland Sp. z o.o.  
Johnson & Johnson Private Limited  
Johnson & Johnson Pte. Ltd.  
Johnson & Johnson Pty. Limited  
Johnson & Johnson Romania S.R.L.  
Johnson & Johnson S.E. d.o.o.  
Johnson & Johnson S.E., Inc.  
Johnson & Johnson Sante Beaute France  
Johnson & Johnson SDN. BHD.  
Johnson & Johnson Services, Inc.  
Johnson & Johnson Surgical Vision India  
Private Limited  
Johnson & Johnson Surgical Vision, Inc.  
Johnson & Johnson Taiwan Ltd.  
Johnson & Johnson UK Treasury  
Company Limited  
Johnson & Johnson Ukraine LLC  
Johnson & Johnson Urban  
Renewal Associates  
Johnson & Johnson Vision Care  
(Australia) Pty Ltd  
Johnson & Johnson Vision Care  
(Shanghai) Ltd.

Johnson & Johnson Vision Care Ireland  
Unlimited Company  
Johnson & Johnson Vision Care, Inc.  
Johnson & Johnson Vision Korea, Ltd.  
Johnson & Johnson, Lda  
Johnson & Johnson, S.A.  
Johnson & Johnson, S.A. de C.V.  
Johnson & Johnson, s.r.o.  
Johnson & Johnson, s.r.o.  
Johnson and Johnson (Proprietary) Limited  
Johnson and Johnson Sihhi Malzeme Sanayi  
Ve Ticaret Limited Sirketi  
Johnson Y Johnson de Costa Rica, S.A.  
JOM Pharmaceutical Services, Inc.  
Kenvue Inc.  
La Concha Land Investment Corporation  
McNeil AB  
McNeil Consumer Pharmaceuticals Co.  
McNeil Denmark ApS  
McNeil Healthcare (Ireland) Limited  
McNeil Healthcare (UK) Limited  
McNeil Healthcare LLC  
McNeil Iberica S.L.U.  
McNeil LA LLC  
McNEIL MMP, LLC  
McNeil Nutritionals, LLC  
McNeil Panama, LLC  
McNeil Products Limited  
McNeil Sweden AB  
Medical Device Business Services, Inc.  
Medical Devices & Diagnostics  
Global Services, LLC  
Medical Devices International LLC  
Medos International Sarl  
Medos Sarl  
MegaDyne Medical Products, Inc.  
Menlo Care De Mexico, S.A. de C.V.  
Mentor B.V.  
Mentor Deutschland GmbH  
Mentor Medical Systems B.V.  
Mentor Partnership Holding  
Company I, LLC  
Mentor Texas GP LLC  
Mentor Texas L.P.  
Mentor Worldwide LLC  
Middlesex Assurance Company Limited

Momenta Ireland Limited  
Momenta Pharmaceuticals, Inc.  
NeoStrata Company, Inc.  
NeoStrata UG (haftungsbeschränkt)  
Netherlands Holding Company  
Neuravi Limited  
NeuWave Medical, Inc.  
Novira Therapeutics, LLC  
NuVera Medical, Inc.  
Obtech Medical Mexico, S.A. de C.V.  
OBTECH Medical Sarl  
OGX Beauty Limited  
OMJ Holding GmbH  
OMJ Pharmaceuticals, Inc.  
Omrix Biopharmaceuticals Ltd.  
Omrix Biopharmaceuticals NV  
Omrix Biopharmaceuticals, Inc.  
Ortho Biologics LLC  
Ortho Biotech Holding LLC  
Orthospin Ltd.  
Orthotaxy SAS  
Patriot Pharmaceuticals, LLC  
Peninsula Pharmaceuticals, LLC  
Percivia LLC  
Pharmadirect Ltd.  
Pharmedica Laboratories  
(Proprietary) Limited  
preCARDIA, Inc.  
Princeton Laboratories, Inc.  
Productos de Cuidado Personal y  
de La Salud de Bolivia S.R.L.  
Proleader S.A.  
Prosidian, Inc.  
PT Integrated Healthcare Indonesia  
PT Johnson & Johnson Indonesia  
PT Johnson and Johnson Indonesia Two  
Pulsar Vascular, Inc.  
Regency Urban Renewal Associates  
RespiVert Ltd.  
Review Manager Test Entity 2  
Royalty A&M LLC  
Rutan Realty LLC  
Scios LLC  
Serhum S.A. de C.V.  
Shanghai Elsker Mother & Baby Co., Ltd  
Shanghai Johnson & Johnson Ltd.

Shanghai Johnson & Johnson  
Pharmaceuticals Ltd.  
Sodiac ESV  
Spectrum Vision Limited Liability Company  
Spectrum Vision Limited Liability  
Partnership  
SterilMed, Inc.  
Surgical Process Institute  
Deutschland GmbH  
Synthes Costa Rica S.C.R., Limitada  
SYNTHE GmbH  
Synthes GmbH  
Synthes Holding AG  
Synthes Holding Limited  
SYNTHE Medical Immobilien GmbH  
Synthes Medical Surgical Equipment &  
Instruments Trading LLC  
Synthes Produktions GmbH  
Synthes Proprietary Limited  
Synthes S.M.P., S. de R.L. de C.V.  
Synthes Tuttlingen GmbH  
Synthes USA Products, LLC  
Synthes USA, LLC  
Synthes, Inc.  
TARIS Biomedical LLC  
TearScience, Inc.  
The Anspach Effort, LLC  
The Vision Care Institute, LLC  
Tibotec, LLC  
Torax Medical, Inc.  
UAB "Johnson & Johnson"  
Vania Expansion  
Verb Surgical Inc.  
Vision Care Finance Unlimited Company  
Vogue International LLC  
WH4110 Development Company, L.L.C.  
Xian Janssen Pharmaceutical Ltd.  
XO1 Limited  
Zarbee's, Inc.

**Managers and Officers of the Debtor**

John Kim  
Richard Dickinson  
Robert Wuesthoff  
Russell Deyo

**Major Current Business Affiliations of Debtor's Managers**

American Foundation for Opioid  
Alternatives  
Migration Policy Institute  
Miller Center for Community Protection &  
Reliance, Eagleton Institute of Politics,  
Rutgers University  
National Center for State Courts  
National Council, McLean Hospital  
One Mind

**Depository and Disbursement Banks**

Bank of America, N.A.

**Major Sureties**

Chubb  
Federal Insurance Company  
Liberty Mutual Insurance Company  
Travelers Casualty and Surety Company  
of America

**Parties to Material Contracts With the Debtor**

Johnson & Johnson  
Johnson & Johnson Holdco (NA) Inc.  
Johnson & Johnson Services, Inc.

**Significant Co-Defendants in Talc-Related Litigation**

3M Company  
A.O. Smith Corporation  
Albertsons Companies, Inc.  
Avon Products, Inc.  
Barretts Minerals, Inc.  
BASF Catalysts LLC  
Block Drug Company, Inc.  
Borg Warner Morse Tec, Inc.  
Brenntag North America  
Brenntag Specialties, Inc.  
Bristol-Myers Squibb Company  
Carrier Corporation  
Chanel, Inc.  
Charles B. Chrystal Co., Inc.  
Chattem, Inc.  
Colgate-Palmolive Company  
Conopco Inc.

Costco Wholesale Corporation  
Coty, Inc.  
Crane Co.  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Dana Companies, LLC  
DAP Products, Inc.  
Dollar General Corporation  
Duane Reade Inc.  
Eaton Corporation  
Eli Lilly and Company  
Elizabeth Arden, Inc.  
Estee Lauder Inc.  
Family Dollar Stores Inc.  
Flowserve US, Inc.  
FMC Corporation  
Food 4 Less of California, Inc.  
Ford Motor Company  
Foster Wheeler, LLC  
Gardner Denver, Inc.  
General Electric Company  
Genuine Parts Company  
Goodyear Tire & Rubber Co.  
Goulds Pumps, LLC  
Grinnell LLC  
Honeywell International, Inc.  
Imerys Talc America, Inc.  
Imerys USA, Inc.  
IMO Industries Inc.  
John Crane, Inc.  
K&B Louisiana Corporation  
Kaiser Gypsum Company, Inc.  
Kmart Corporation  
Kolmar Laboratories  
Longs Drug Stores California  
L'Oreal USA, Inc.  
Lucky Stores, Inc.  
Macy's, Inc.  
Mary Kay Inc.  
Maybelline LLC  
Metropolitan Life Insurance Company  
Noxell Corporation  
Personal Care Products Council  
Pfizer, Inc.

Pharma Tech Industries, Inc.  
Pneumo Abex, LLC  
PTI Royston, LLC  
Publix Super Markets, Inc.  
R.T. Vanderbilt Holding Company, Inc.  
Ralphs Grocery Company  
Revlon Consumer Products Corporation  
Revlon, Inc.  
Rite Aid Corporation  
Safeway, Inc.  
Sanofi-Aventis U.S. LLC  
Shulton, Inc.  
Specialty Minerals Inc.  
Target Corporation  
The Dow Chemical Company  
The Estee Lauder Companies, Inc.  
The Kroger Co.  
The Procter & Gamble Company  
Thrifty Payless, Inc.  
Unilever Home & Personal Care USA  
Union Carbide Corporation  
Vanderbilt Minerals, LLC  
ViacomCBS, Inc.  
Walgreen Co.  
Walmart, Inc.  
Warren Pumps, LLC  
Whittaker Clark & Daniels, Inc.  
Wyeth Holdings LLC  
Yves Saint Laurent America, Inc.

**Debtor's Proposed Professionals and  
Claims Agent**

AlixPartners LLP  
Bates White LLC  
Blake, Cassels & Graydon LLP  
Epiq Corporate Restructuring LLC  
Hogan Lovells  
Jones Day  
King & Spalding LLP  
McCarter & English, LLP  
Orrick, Herrington, & Sutcliffe, LLP  
Shook, Hardy & Bacon L.L.P.  
Skadden, Arps, Slate, Meager & Flom LLP  
Weil Gotshal & Manges LLP  
Wollmuth Maher & Deutsch LLP

**Debtor's Proposed Significant Ordinary  
Course Professionals, Consultants and  
Service Providers**

Adler Pollock & Sheehan PC  
Barrasso Usdin Kupperman  
Freeman & Sarver, L.L.C.  
Blank Rome LLP  
Butler Snow LLP  
Carlton Fields, P.A.  
Chehardy, Sherman, Williams,  
Recile, & Hayes  
Damon Key Leong Kupchak Hastert  
Davis Hatley Haffeman & Tighe  
Dechert LLP  
Elliott Law Offices, PA  
Faegre Drinker Biddle & Reath LLP  
Folliart, Huff, Ottaway & Bottom  
Gibson, Dunn & Crutcher LLP  
Goldman Ismail Tomaselli Brennan &  
Baum  
Hartline Barger  
HeplerBroom LLC  
Irwin Fritchie Urquhart & Moore LLC  
Johnson & Bell Ltd.  
Jones, Skelton & Hochuli, P.L.C.  
Kaplan, Johnson, Abate & Bird LLP  
Kelley Jasons McGowan Spinelli  
Hanna & Reber, LLP  
Kirkland & Ellis LLP  
Kitch Drutchas Wagner  
Valitutti & Sherbrook  
Lewis Brisbois Bisgaard & Smith, LLP  
Manion Gaynor & Manning LLP  
Manning Gross + Massenburg  
Miles & Stockbridge  
Milligan & Herns  
Morgan Lewis  
Nelson Mullins Riley & Scarborough, LLP  
Nutter McClennen & Fish LLP  
Patterson Belknap Webb & Tyler LLP  
Proskauer Rose LLP  
Quattlebaum, Grooms & Tull PLLC  
Schnader Harrison Segal & Lewis  
Schwabe Williamson & Wyatt  
Sills Cummis & Gross P.C.  
Stoel Rives LLP

Sullivan Whitehead & Deluca LLP  
Swartz Campbell LLC  
The Weinhardt Law Firm  
Tucker Ellis LLP  
Willcox & Savage, P.C.

**Known Professionals for Certain  
Non-Debtor Parties in Interest**

Barnes & Thornburg, LLP  
Cravath, Swaine & Moore  
White & Case LLP

**Proposed Future Claimants'  
Representative and Her Proposed  
Professional**

Randi S. Ellis  
Walsh Pizzi O'Reilly Falanga LLP

**Material Potentially Indemnified Parties**

Bausch Health Companies Inc.  
Cyprus Mines Corporation  
Cyprus Talc Corp.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
Luzenac America, Inc.  
Pharma Tech Industries, Inc.  
PTI Royston, LLC  
Rio Tinto America, Inc.  
RTZ America, Inc.  
Valeant Pharmaceuticals International, Inc.  
Windsor Minerals Inc.  
Costco Wholesale Corporation  
Publix Super Markets, Inc.  
Rite Aid Corporation  
Safeway Inc.  
Walmart Inc.

**Parties Who Have Entered Into Plan  
Support Agreements**

Andres Pereira Firm  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Liakos Law, APC  
Linville Law Group  
McDonald Worley  
Nachawati Law Group  
OnderLaw, LLC



Pulaski Kherkher PLLC  
Rueb Stoller Daniel, LLP  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Watts Guerra LLP  
Wisner Baum, LLP

**Law Firms with Significant  
Representations of Talc Claimants**

Andres Pereira Firm  
Arnold & Itkin LLP  
Aylstock, Witkin, Kreis &  
Overholtz, PLLC  
Beasley Allen Law Firm  
Childers, Schlueter & Smith LLC  
Ferrer, Poirot & Wansbrough  
Johnson Law Group  
Linville Law Group  
McDonald Worley  
Miller Firm, LLC  
Nachawati Law Group  
Napoli Shkolnik PLLC  
OnderLaw, LLC  
Pulaski Kherkher PLLC  
Robinson Calcagnie  
Rueb Stoller Daniel, LLP  
Sanders, Phillips, Grossman, LLC  
Seeger Weiss LLP  
Slater Slater Schulman LLP  
Trammell PC  
Wagstaff Law Firm  
Watts Guerra LLP  
Wisner Baum, LLP

**Key Parties in *Imerys Talc America, Inc.*  
and *Cyprus Mines Corp.* Chapter 11 Cases**

Cyprus Amax Minerals Company  
Cyprus Mines Corporation  
Cyprus Talc Corporation  
Imerys S.A.  
Imerys Talc America, Inc.  
Imerys Talc Vermont, Inc.  
(fka Windsor Minerals Inc.)  
James L. Patton  
Luzenac America, Inc.  
Official Committee of Tort Claimants

(*In re Imerys Talc America, Inc.*)  
Official Committee of Tort Claimants  
(*In re Cyprus Mines Corp.*)  
Roger Frankel

**Debtor's Insurers**

A.G. Securitas  
ACE Property & Casualty Insurance  
Company  
Aetna Casualty and Surety Company  
Affiliated FM Ins. Company  
AIG Europe S.A.  
AIG Property and Casualty Company  
AIU Ins. Company  
Allianz Global Risks US  
Insurance Company  
Allianz Ins. Company  
Allstate Insurance Company  
American Centennial Ins. Company  
American Motorists Ins. Company  
American Re-Insurance Company  
Arrowood Indemnity Company  
ASR Schadeverzekering N.V.  
Assurances Generales De France  
Assurantiekantoor VanWijk & Co.  
Atlanta International Insurance Company  
Birmingham Fire Ins. Company of  
Pennsylvania  
Central National Ins. Company of Omaha  
Century Indemnity Company  
Champion Dyeing Allocation Year  
Chubb  
City Ins. Company  
Colonia Versicherungs AG, Koln  
Company of N.Y.  
Continental Insurance Company  
Darag Deutsche Versicherungs-Und  
Drake Ins. Company of New York  
Employers Ins. Company of Wausau  
Employers Ins. of Wausau  
Employers Mutual Casualty Company  
Eurinco Allgemeine  
Everest Reinsurance Company  
Fireman's Fund Ins. Company  
First State Ins. Company  
GAP  
Gibraltar Casualty Company

Granite State Ins. Company  
Great American  
Great Northern Ins. Company  
Great Southwest Fire Ins. Company  
Groupe Drouot  
Harbor Ins. Company  
Hartford Accident and Indemnity Company  
Home Ins. Company  
Ideal Mutual Ins. Company  
Industrial Indemnity Company  
Ins. Company of North America  
Ins. Company of the State of Pennsylvania  
Ins. Corporation of Singapore Limited  
Integrity Ins. Company  
International Ins. Company  
International Surplus Lines Ins. Company  
Lexington Ins. Company  
London Guarantee and Accident  
L'Union Atlantique S.A. d'Assurances  
Maas Lloyd  
Mead Reinsurance Corporation  
Middlesex Assurance Company  
Midland Ins. Company  
Midstates Reinsurance Corp.  
Mission Ins. Company  
Mission National Ins. Company  
Munich Reinsurance America, Inc.  
Mutual Fire, Marine, & Inland Ins.  
Company  
N.V. De Ark  
N.V. Rotterdamse Assurantiemas  
N.V. Schadeverzekeringsmaatschappij  
National Casualty Company  
National Union Fire Ins. Company of  
Pittsburgh, PA  
Nationwide  
New Hampshire Ins. Company  
North River Ins. Company  
Northbrook Excess and Surplus  
Ins. Company  
Northeastern Fire Ins. Company  
of Pennsylvania  
Pacific Employers Ins. Company  
ProSight  
Prudential Reinsurance Company  
Puritan Insurance Company

Republic Indemnity Company of America  
Republic Ins. Company  
Republic Western Ins. Company  
Repwest Insurance Company  
Resolute Management Inc.  
Rheinland Versicherungen  
Rheinland Verzekeringen  
Riverstone Insurers  
Royal Belge I.R., S.A. d'Assurances  
Royal Indemnity Company  
Royal Ins. Company  
Ruckversicherungs-AG  
Safety Mutual Casualty Corporation  
Safety National Casualty Corporation  
Seguros La Republica SA  
Sentry Insurance A Mutual Company  
Southern American Ins. Company  
Starr Indemnity & Liability Company  
TIG Insurance Company  
Transamerica Premier Insurance Company  
Transit Casualty Company  
Travelers Casualty and Surety Company  
UAP  
Union Atlantique d'Assurances S.A.  
Union Indemnity Ins. Company  
of New York  
Versicherungs AG, Dusseldorf  
Westchester Fire Insurance Company  
Westport Insurance Corporation  
XL Ins. Company

**Potential Parties in Canadian Proceeding**

Cassels Brock & Blackwell LLP  
Ernst & Young Inc

**States/Federal District With Consumer  
Protection Investigations/Actions**

Alabama  
Alaska  
Arkansas  
Arizona  
Colorado  
Connecticut  
Delaware  
Florida  
Georgia  
Hawaii

Idaho  
Illinois  
Iowa  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
Montana  
Nebraska  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
North Dakota  
Ohio  
Oklahoma  
Oregon  
Rhode Island  
South Dakota  
Texas  
Utah  
Vermont  
Virginia  
Washington  
Washington, D.C.  
West Virginia  
Wisconsin

**The Office of the United States Trustee  
Region 3 - District of New Jersey**

Adam Shaarawy  
Adela Alfaro  
Alexandria Nikolinos  
Angeliza Ortiz-Ng  
Daniel C. Kropiewnicki  
David Gerardi  
Fran B. Steele  
Francyne D. Arendas  
James Stives  
Jeffrey Sponder  
Joseph C. Kern

Kirsten K. Ardelean  
Lauren Bielskie  
Maggie McGee  
Martha Hildebrandt  
Michael Artis  
Neidy Fuentes  
Peter J. D'Auria  
Robert J. Schneider, Jr.  
Tia Green  
Tina L. Oppelt  
William J. Ziemer

**Bankruptcy Judges for the District of  
New Jersey**

Judge Andrew B. Altenburg, Jr.  
Judge Christine M. Gravelle  
Judge Jerrold N. Poslusny, Jr.  
Judge John K. Sherwood  
Judge Kathryn C. Ferguson  
Judge Michael B. Kaplan  
Judge Rosemary Gambardella  
Judge Stacey L. Meisel  
Judge Vincent F. Papalia

**Retailers and Indemnified Parties**

7-Eleven  
7-Eleven, Inc.  
Acme Markets, Inc.  
Ahold Delhaize USA, Inc.  
Albertsons Companies, Inc.  
Alpha Beta Company  
Associated Wholesaler Grocers, Inc.  
Bartell Drug Company  
Bashas', Inc.  
Bausch Health US, LLC  
Bausch Health Americas, Inc.  
Bausch Health Companies Inc.  
BCW LLC  
Best Market of Astoria, Inc.  
BI-LO, LLC  
Bi-Mart Corporation  
C&S Wholesale Grocers  
C&S Wholesale Grocers, Inc.  
Classic Pharmacy, Inc.  
Cosentino Enterprises, Inc.  
Cosentino Group, Inc.  
Cosentino Price Chopper

Cosentino's Food Stores  
Costco Wholesale Corporation  
CVS Health Corporation  
CVS Pharmacy, Inc.  
Demoulas Super Markets, Inc.  
Dierbergs Markets, Inc.  
Discount Drug Mart, Inc.  
Dollar Tree Stores, Inc.  
DRI I, Inc.  
Duane Reade, Inc.  
Eckerd Corporation of Florida, Inc.  
Family Dollar Stores  
Fleming Companies, Inc.  
Food 4 Less of California  
Food 4 Less of Southern California, Inc.  
Foodland  
Foodland Super Market, LTD  
Foot Locker Specialties, Inc., individually  
and as successor-in-interest to F.W.  
Woolworth Co.  
Foot Locker Specialty, Inc.  
Foot Locker, Inc./Woolworth Corporation  
Four B Corporation d/b/a Balls Food Stores  
Fred Meyer Stores, Inc.  
Fruth Pharmacy, Inc.  
Gerlands Food Fair, LLC  
Gerlands, LLC  
Gerlands, LLC/Lewis Food Town, Inc.  
Giant Eagle, Inc.  
Giant Food of Maryland, LLC  
Giant Food Stores, LLC  
Grocery Outlet Holding Corporation  
Grocery Outlet Inc.  
Grocery Outlet, Inc.  
HAC, Inc.  
H-E-B, LP  
Hughes Markets, Inc.  
Hy-Vee, Inc.  
Jewel Food Stores  
Jewel Osco  
Jewel Osco Southwest  
K&B Corporation  
K&B Louisiana Corporation  
Kings Park Slope, Inc.  
Kings Pharmacy  
Kings Pharmacy Holdings, LLC

Kings Third Ave. Pharmacy, Inc.  
Knorr Street ShopRite, Inc.  
La Luz Market, LTD. Co.  
Lewis Food Town, Inc.  
Longs Drug Stores California, L.L.C  
Longs Drug Stores of Southern California,  
L.L.C.  
Longs Drug Stores, L.L.C.  
Lucky Stores, Inc.  
Marc Glassman Inc.  
Marc Glassman, Inc. d/b/a Marc's Store &  
Pharmacy  
MBF Healthcare Holdings, Inc.  
MBF Healthcare Management, LLC  
Meijer, Inc.  
MMG Equity Partners  
Navarro Discount Pharmacies No. 5, LLC  
Navarro Discount Pharmacies, LLC  
Owens & Minor Distribution, Inc.  
Owens & Minor, Inc.  
Piggly Wiggly Carolina Co.  
Piggly Wiggly Carolina Co., Inc.  
Piggly Wiggly Companies, Inc.  
Piggly Wiggly, LLC  
Piggly Wiggly, LLC (subsidiary of C&S  
Wholesale Grocers)  
PTI  
PTI Royston LLC, a Georgia Limited  
Liability Co., d/b/a Pharma Tech  
Industries  
PTI Union, LLC d/b/a Pharma Tech  
Industries  
Publix Super Markets, Inc.  
Raley's  
Ralphs Grocery Company  
Randall's Food & Drug LP  
Randall's Food Markets, Inc.  
Rite Aid  
Rite Aid Corporation  
Rite Aid Hdqtrs. Corp.  
Rite Aid of New York City, Inc.  
Rite Aid of New York, Inc.  
Rite Aid of Pennsylvania, Inc.  
Rite Aid of South Carolina, Inc.  
Rouse's Enterprises, L.L.C.

Rouse's Enterprises, L.L.C. d/b/a Rouses  
Market  
Safeway Inc.  
Save Mart Supermarkets, Inc.  
Save Mart Supermarkets, Inc./Lucky Stores  
Schnuck Markets  
Schnuck Markets, Inc.  
Sedano's Market, Inc.  
Shanti Pharmacy Corp.  
Shaw's Supermarkets, Inc.  
Shop-Rite Supermarkets, Inc. a/k/a Shop  
Rite of Knorr Street  
Smith Food and Drug Center, Inc.  
Southeastern Grocers, Inc.  
Star Markets Company, Inc.  
Stater Bros. Markets  
Super Center Concepts, Inc. d/b/a Superior  
Grocers  
Superior Grocers  
SuperValu, Inc.  
T. Levy Associates, d/b/a Beauty Land  
Enterprises  
T. Levy Associates, Inc. d/b/a Beauty Land  
Enterprises/Beautyland  
Target Corporation  
The Bartell Drug Company  
The Kroger Company  
The Stop & Shop Supermarket Company  
LLC  
The Vons Companies, Inc.  
Thrifty Payless, Inc.  
Thrifty white Drug  
Tops Holding, LLC  
Valeant Pharmaceuticals International  
Valeant Pharmaceuticals International, Inc.  
Valeant Pharmaceuticals North America  
LLC  
Wakefern Food Corp.  
Walgreen Co.  
Walgreen Eastern Co., Inc.  
Walgreen Pharmacy Strategies, LLC  
Walgreens Boots Alliance, Inc.  
Walmart Inc.  
Wegmans Food Markets, Inc.  
Winn-Dixie Stores, Inc.  
Woolworth Corporation

**Top 30 Law Firms**

Andrew & Thorton  
Ashcraft & Gerel, LLP  
Alystock, Witkin, Kreis & Overholtz, PLLC  
Barnes Firm  
Beasley Allen Law Firm  
Childers, Schlueter & Smith LLC  
Cellino Law LLP  
Driscoll Firm, LLC  
Golomb Spirit Grunfeld, P.C.  
Johnson Becker PLLC  
Johnson Law Group  
Lenze Lawyers, PLC  
McDonald Worley  
Miller Firm, LLC  
Morelli Law Firm  
Motley Rice LLC  
Nachawati Law Firm  
Napoli Shkolnik PLLC  
Onder Law, LLC  
Pulaski Kherkher PLLC  
Robinson Calcagnie  
Rueb Stoller Daniel, LLP  
Sanders, Phillips  
Simmons Hanly Conroy LLC  
Slater Slater Schullman, LLP  
Trammel PC  
Wagstaff Law Firm  
Watts Guerra LLP  
Williams Hart Law Firm

**Top 20 Largest Unsecured Claims  
(Excluding Insiders)**

Douglas Barden  
Shawn Johnson  
Christina Prudencio  
Ashley Schmitz  
FTI Consulting, Inc.  
Brown Rudnick LLP  
MoloLamken LLP  
Walsh Pizzi O'Reilly Falanga LLP  
Genova Burns LLP  
Houlihan Lokey Capital, Inc.  
Miller Thomson LLP  
Massey & Gail LLP  
CRA International, Inc.  
Anderson Kill P.C.  
Berkeley Research Group LLC  
Bernstein Shur Sawyer & Nelson P.A.  
Lighthouse Technologies, Inc.  
Cassels Brock and Blackwell LLP  
Albert Schwenk

**Committee Members**

Rebecca Love  
c/o Ashcraft & Gerel, LLP  
Attn: Michelle Parfitt

Tonya Whetsel  
c/o Karst von Oiste LLP  
Attn: Eric Karst

William A. Henry  
c/o Levin Papantonio Rafferty  
Attn: Christopher Tisi

Patricia Cook  
c/o Weitz & Luxenberg, P.C.  
Attn: Danny Kraft

Alishia Landrum  
c/o Beasley Allen Law Firm  
Attn: Leigh O'Dell

Blue Cross Blue Shield of Massachusetts  
c/o Hill Hill Carter Franco Cole & Black,  
PC

Attn: Elizabeth Carter

Kristie Doyle  
c/o Kazan, McClain, Satterley &  
Greenwood PLC  
Attn: Steven Kazan

Randy Derouen  
c/o Levy Konigsberg LLP  
Attn: Audrey Raphael

April Fair  
c/o Robinson Calcagnie, Inc.  
Attn: Mark Robinson, Jr.

Brandi Carl  
c/o Golomb Spirt Grunfeld  
Attn: Richard Golomb

Sue Sommer-Kresse  
c/o Motley Rice, LLC  
Attn: Daniel Lapinski

**Schedule 2**  
Client Data List

**Client Data List**

**Current Otterbourg Clients**

<b><u>Client Name</u></b>	<b><u>Potentially Interested Parties</u></b>	<b><u>Potentially Interested Parties' Relationship to the Debtor</u></b>
Bank of America, N.A.	Bank of America, N.A.	Bank account



**Former Otterbourg Clients within last 15 years (date of last engagement)**

<b><u>Client Name</u></b>	<b><u>Potentially Interested Parties</u></b>	<b><u>Potentially Interested Parties' Relationship to the Debtor</u></b>
<p>Ad Hoc Group of Certain Talc Claimants</p> <p>Members:</p> <ul style="list-style-type: none"> <li>• Alishia Landrum (represented by Beasley Allen Law Firm)</li> <li>• Rebecca Love (represented by Ashcraft &amp; Gerel, LLP)</li> <li>• Blue Cross Blue Shield of Massachusetts</li> <li>• Tonya Whetsel (represented by Karst von Oiste LLP)</li> <li>• Kristie Doyle (represented by Kazan, McClain, Satterley &amp; Greenwood PLC)</li> <li>• William A. Henry (represented by Levin Papantonio Rafferty)</li> <li>• Randy Derouen (represented by Levy Konigsberg LLP)</li> <li>• April Fair (represented by Robinson Calcagnie, Inc.)</li> <li>• Patricia Cook (represented by Weitz &amp; Luxenberg, P.C.)</li> </ul> <p>(April 4-15, 2023; representation immediately ceased upon Otterbourg's selection as co-counsel to the official committee of talc claimants appointed in Debtor's second bankruptcy case, Case No. 23-12825)</p>	<p>Ad Hoc Group of Certain Talc Claimants</p>	<p>Representative of certain talc claimants</p>

**Former Otterbourg Clients within last 15 years (date of last engagement)**

(continued)

<b><u>Client Name</u></b>	<b><u>Potentially Interested Parties</u></b>	<b><u>Potentially Interested Parties' Relationship to the Debtor</u></b>
<p>Official Committee of Talc Claimants</p> <p>Members:</p> <ul style="list-style-type: none"> <li>• Rebecca Love (represented by Ashcraft &amp; Gerel, LLP)</li> <li>• Alishia Landrum (represented by Beasley Allen Law Firm)</li> <li>• Kellie Brewer (represented by Fears Nachawati Law Firm)</li> <li>• Blue Cross Blue Shield of Massachusetts</li> <li>• Tonya Whetsel (represented by Karst von Oiste LLP)</li> <li>• Kristie Doyle (represented by Kazan, McClain, Satterley &amp; Greenwood PLC)</li> <li>• William A. Henry (represented by Levin Papantonio Rafferty)</li> <li>• Randy Derouen (represented by Levy Konigsberg LLP)</li> <li>• Darlene Evans (represented by OnderLaw, LLC)</li> <li>• April Fair (represented by Robinson Calcagnie, Inc.)</li> <li>• Patricia Cook (represented by Weitz &amp; Luxenberg, P.C.)</li> </ul> <p>(Appointed per Order dated November 8, 2021 and reinstated effective April 12, 2022 in Debtor's first bankruptcy case, Case No. 21-30589, at Dkt. Nos. 355, 1273; representation ceased on April 4, 2023 upon its dissolution pursuant to Order dismissing the Debtor's first bankruptcy case, Case No. 21-30589, at Dkt. Nos. 3938, 3939)</p>	<p>Official Committee of Talc Claimants</p>	<p>Representative of talc claimants</p>

**Former Otterbourg Clients within last 15 years (date of last engagement)**

(continued)

<b><u>Client Name</u></b>	<b><u>Potentially Interested Parties</u></b>	<b><u>Potentially Interested Parties' Relationship to the Debtor</u></b>
<p>Official Committee of Talc Claimants I</p> <p>Members:</p> <ul style="list-style-type: none"> <li>• Kellie Brewer (represented by Fears Nachawati Law Firm)</li> <li>• Blue Cross Blue Shield of Massachusetts</li> <li>• Brandi Carl (represented by Golomb Spirt Grunfeld)</li> <li>• Shirleeta Ellison (represented by Motley Rice)</li> <li>• Darlene Evans (represented by OnderLaw, LLC)</li> <li>• April Fair (represented by Robinson Calcagnie, Inc.)</li> <li>• William A. Henry (represented by Levin Papantonio Rafferty)</li> <li>• Alishia Landrum (represented by Beasley Allen Law Firm)</li> <li>• Rebecca Love (represented by Ashcraft &amp; Gerel, LLP)</li> </ul> <p>(Appointed per Notice of the United States Trustee's Filing of Reconstituted and Amended: (i) Notice of Appointment of Official Committee of Talc Claimants I; and (ii) Notice of Appointment of Official Committee of Talc Claimants II filed on December 23, 2021 in Debtor's first bankruptcy case, Case No. 21-30589, at Dkt. No. 965; representation ceased upon the disbandment of the Official Committee of Talc Claimants I and reinstatement of the original committee on April 12, 2022)</p>	<p>Official Committee of Talc Claimants I</p>	<p>Representative of ovarian cancer claimants</p>

**Former Otterbourg Clients within last 15 years (date of last engagement)**

(continued)

<b><u>Client Name</u></b>	<b><u>Potentially Interested Parties</u></b>	<b><u>Potentially Interested Parties' Relationship to the Debtor</u></b>
Seeger Weiss LLP  (2022; representation immediately ceased upon Otterbourg's selection as co-counsel to the Official Committee of Unsecured Creditors for Tort Claimants – Related to Use of Combat Arms Version 2 Earplugs appointed in the bankruptcy cases of Aearo Technologies LLC, <i>et al.</i> , pending in the United States Bankruptcy Court for the Southern District of Indiana, Case No. 22-02890)	Seeger Weiss LLP	Plaintiffs Law Firm; Party identified by the Debtor as having allegedly entered into a plan support agreement
Plaintiffs' Steering Committee  (2021; representation immediately ceased upon Otterbourg's selection as co-counsel to the official committee of talc claimants appointed in Debtor's first bankruptcy case, Case No. 21-30589)	Plaintiffs' Steering Committee	Representative of Certain Claimants in the <i>In re: Johnson &amp; Johnson Talcum Powder Products Marketing, Sales Practices and Products Liability Multi-District Litigation</i> (MDL No. 2738) before the United States District Court for the District of New Jersey
Beasley Allen Law Firm  (2021; representation immediately ceased upon the PSC's retention of Otterbourg as counsel in Debtor's first bankruptcy case, Case No. 21-30589)	Beasley Allen Law Firm	Plaintiffs Law Firm

**Former Otterbourg Clients within last 15 years (date of last engagement)**

(continued)

<b><u>Client Name</u></b>	<b><u>Potentially Interested Parties</u></b>	<b><u>Potentially Interested Parties' Relationship to the Debtor</u></b>
Attorney General for the State of Texas  (2019)	Attorney General for the State of Texas	Disclosed to the extent relevant to the State of Texas, which has been identified by the Debtor as one of the governmental authorities conducting investigations into unfair business practices and consumer protection violations.
XL Insurance America Co.  (2018; limited engagement with no billings)	XL Ins. Company	Alleged insurer
Liberty Mutual Insurance Company  (2010)	Liberty Mutual Insurance Company	Alleged major surety